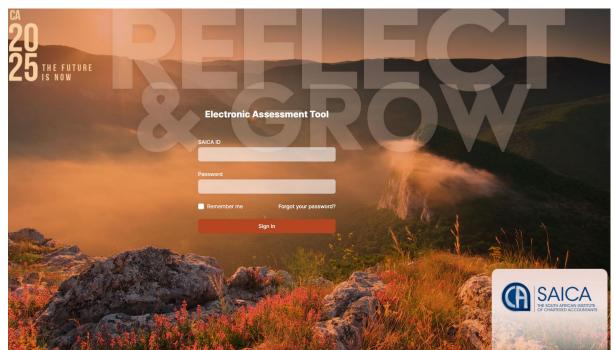


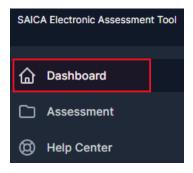
CA2025 TRAINING PROGRAMME

Electronic Assessment Tool

EAT Reviewer Navigation

Please login to the Electronic Assessment Tool using your 8-digit **"SAICA ID"** followed by your password.

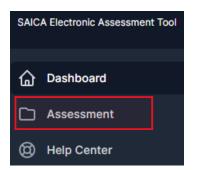




The dashboard is the first screen displayed after reviewer signs into the assessment tool, please note that you may click on **"Dashboard"** located at the right-hand side of the screen for a full overview of the Learning outcome reviews and professional development summaries submitted by trainee.

Dashboard

Learning Outcome Reviews in progress					
	STATUS	DETAILS			
	Submitted for review 2022-02-03	Bettye Champlin Rotation 1 to Financial Management Team	Action required		



The below appears when **"Assessment"** is selected. Please note that all feedback will be displayed in highlighted area for both PDS's and LOR's.

Assessment Instruments

create LOR +			All roles
SUBMITTED	TRAINEE	DETAILS	STATUS
SUBMITTED	TRAINEE Bettye Champlin	DETAILS Rotation 1 to Financial Management Team	STATUS Action required

Click on highlighted "Professional Development Summaries" to view all submitted PDS's.

arning Outcome R	eviews Professi	onal Development Summaries	
Create PDS +			All roles
SUBMITTED	TRAINEE	DETAILS	STATUS

Click on the dropdown to filter between different roles.

earning Outcome Reviev	vs Professio	nal Development Summaries	
Create PDS +			All roles
SUBMITTED TRA	NNEE	DETAILS	All roles 🗸
2022-02-10 Bet	tye Champlin	2022-01-01 to 2022-06-30	Trainee
			Evaluator
			Assessor

Navigate to the top right-hand corner of EAT screen, Click on "Account".

	45	1
Account		
Sign out		

Select "**Details**" to view Reviewer account details. Account

Details	Account Details	pain to TCMS or SAICA's member portal	. Changes to roles assigned to your account
 Notifications Password 	should be requested from your Training O		. Changes to roles assigned to your account
C Training Office	Full Name		
	Email		
	SAICA ID		
	Roles	Reviewer	

Select **"Notifications"** to view notifications and enable receive email notifications from the EAT. **Account**

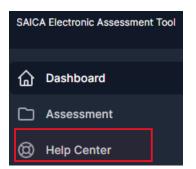
 Details Notifications 	Notifications		
Password	Do you want to receive email notifications	Yes	
Real Training Office			
	DATE	DETAILS	FROM
	No notifications yet		

Select **"Password"** to change your password, please note that password should be at least 8 characters long.

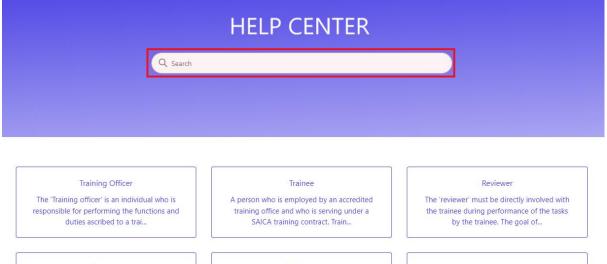
Account ○ Petails Password Update your password here. Your password should be at least 8 characters long. Password Current password New password Confirm new password Confirm new password

Select "Training Office" to view the training office details.

Account						
Operails	Training Office Details					
 Notifications Password 	Training Office	Test Training Office				
Training Office	Training Officer					
	Training office Administrators					
	NAME	EMAIL				



The below appears when "**Help Center**" tab is selected. To view available guidance please use highlighted search field below or alternatively select specific role to view published guidance for that role.



Assessor

The 'Assessor' must be a CA(SA) or AGA(SA) and registered SAICA assessor. The assessor's main role on the EAT is to...

Evaluator

Ideally the 'evaluator' must know and regularly work with (manage, supervise or delegate work to) the trainee. Where ... Moderator

Reviewer

The 'reviewer' must be directly involved with the trainee during performance of the tasks by the trainee. The goal of a reviewer is to corroborate evidence (including whether the evidence provided meets the quality requirements) and provide developmental feedback on the LOR. The reviewer will be the only user on the EAT that can review a LOR. The reviewer does not have to be registered with SAICA as an assessor. The reviewer can be anyone of the following: • Trainee's line manager to whom they report • Audit senior • Manager • Director • Partner • Training Officer • Facilitator of an outsourced simulated activity Furthermore, the reviewer must have a full understanding of the SAICA assessment process and assessment instruments and how to measure a trainee's level of proficiency as per SAICA's requirements. Reviewers will only have access to LORs that they have been assigned to. Reviewers will not have any reporting features as they will be able to view all relevant data to fulfil their duties on the LORs assigned to them.

Help Center & Support Request - For Reviewer

Trainee Review of Feedback from Reviewer

Follow